

1.0 REQUIREMENTS:

- Education: Require a High School Graduate or GED.
- Experience: Minimum one year of business accounting experience. Prefer experience with a General Contractor.
- Skills: Must have a good mathematical aptitude, good written and verbal communication skills and the ability to work with computer spreadsheets, word processing and accounting software. Must be detail oriented, highly organized and able to multi-task frequently.
- Physical: Requires sitting, standing, reaching, use of hands and arms. Requires the ability to communicate, in person and on the telephone. Able to see near and far, corrected if necessary.
- Licenses: Must have valid Driver's License and have access to a vehicle.
- Mental: Requires specific attention to detail and accuracy; must be able to read and write English and communicate effectively with management, suppliers and field personnel.

2.0 TASKS and DUTIES OF JOB

- 2.1 Assist Vice President of Finance and Administration with various tasks. [Daily]
- 2.2 Make Bank deposits. [Daily]
- 2.3 Solicit, reconcile and process lien waivers [Daily]
- 2.4 Follow up w/owners/title companies regarding draw payment [As Required]
- 2.5 Sort payables by project. [Monthly]
- 2.6 Log Certificates of Insurance from Subcontractors. [As Required]
- 2.7 Log Subcontractor Cash Disbursements. [As Required]
- 2.8 Log in signed contracts. [As Required]
- 2.9 Coordinate and compile close out books/assure delivery. [As Required]
- 2.10 Distribute draw packets w/all required documentation to owner/architect. [As Required]
- 2.11 Deliver Waivers to title companies. [As Required]
- 2.12 Answer phones. [As Required]
- 2.13 Distribute checks to Subcontractors [As Required]
- 2.14 Complete and update subcontractor payables list. [As Required]
- 2.15 Responsible for any other tasks of duties that may be assigned from time-to-time by the Vice President of Finance of Trapani Construction.

TOTAL SCORE THIS SECTION (150 points possible)

3.0 GENERAL JOB CRITERIA

- 3.1 Planning and Time Utilities**
 - 3.1.1 Completes projects and assignments on schedule.
 - 3.1.2 Consistently demonstrates ability to establish and manage multiple priorities
 - 3.1.3 Takes on additional assignments when requested.
- 3.2 Initiative**
 - 3.2.1 Works with little outside direction required.

3.2.2 Recognizes and performs tasks that need to be completed although not directly assigned assists others as needed.

3.3 Attendance and Reliability

3.3.1 Arrives to work on time, works a full day.

3.3.2 Does not abuse personal time off – neither sick days or paid time off.

3.4 Judgement and Decision-making

3.4.1 Demonstrates good judgment in seeing a problem, investigating it, and formulating well thought out and practical solutions.

3.4.2 Respects the confidentiality of Customer and Company information.

3.5 Relationships with Others

3.5.1 Maintains co-operative working relationship with all employees.

3.5.2 Demonstrates ability to tactfully handle difficult situations with the customers, their staff, and Trapani Construction Company employees.

TOTAL SCORE THIS SECTION (110 points possible)

TOTAL SCORE FOR EVALUATION

TOTAL POSSIBLE SCORE

SCORE AS A PERCENT

I have reviewed, have read, reviewed, and understand the contents of the above Job Duties and Task List. I believe it to be accurate and complete at this time. I also agree that management retains the right to change the duties of this position at any time.

Employee

Vice President Finance

Date

Date

EVALUATION REPORT

Consideration has been given in establishing an evaluation system that reflects the development of evaluating task performance on a line item basis. This is where specific performance highlights or concerns can best be located and addressed, and where future performance can be benchmarked and tracked against prior performance.

Areas for Growth and Recommended Plan of Action:

Areas of Concern and Required Plan of Action

Accomplishments during the last Period of Review

Trapani Construction Co., Inc

Specific Difficulties during this Period of Review

Employee Comments

Employee: _____ Date: _____

Vice President: _____ Date _____